

International Microbiota Observatory

L'Observatoire International des Microbiotes

Second wave

Polish results 2024







Methods



Methods

This international survey was conducted online in **11 countries** from January 26th – February 26th, 2024. **7,500 people** were interviewed in the 11 countries, among representative samples of the population aged 18 y.o. and more in each country.

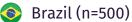
7 countries had already been surveyed in 2023:



4 countries have been added to the scope this year:



United States of America (n=1,000)







Portugal (n=500)

Spain (n=500)

China (n=1,000)







Vietnam (n=500)

An automated selection from the Ipsos Panel ensured representative samples in each country (gender, age, employment status and country region) based on quota method.

Comments



= Average response for all 7 countries.

(n=7,500)



= Focus on detailed results according to different criteria such as gender, age, presence of children under 3yo, individuals with health conditions.

Significant differences vs total - superior

Significant differences vs total - inferior

These coloured indications show results that are statistically different (above or below) the average for all respondents.

All results are presented in %.

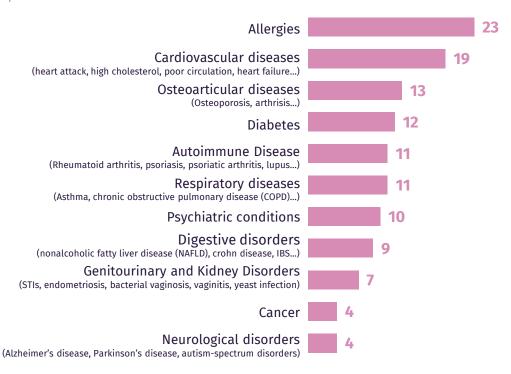
Some results have a low basis, results must be interpreted with cautious.



People with current conditions A focus detailed throughout the report



RS10. Among the following health problems, indicate those you suffer from. Base: All respondents









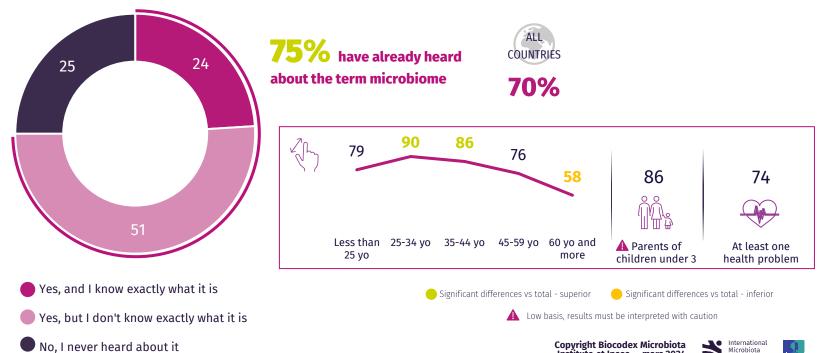
A limited awareness of microbiome in Poland, especially about its diversity.



Awareness of the microbiome is significantly higher in Poland compared to other countries. 3 out of 4 people have already heard of it, but only a minority know precisely what it is.



Question 2. Have you ever heard of the "microbiome"? Base: All respondents



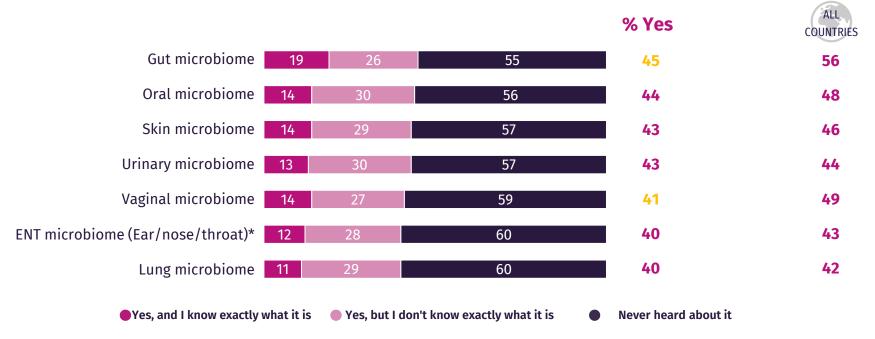


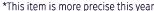


Few Poles know about the different types of microbiome. Gut and vaginal microbiome are less known than the average.



Question 3. And more specifically, have you ever heard of the following terms? Base: All respondents





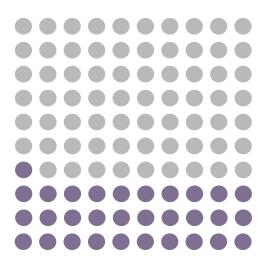




Only one third of Poles know about the diversity of the microbiome. Respondents aged 35-44 yo are more aware of each microbiome.



Question 3. And more specifically, have you ever heard of the following terms? Base: All respondents



31% have already heard of each microbiome:
Gut, vaginal, skin, lung, urinary, oral and ENT microbiome



32%



But only **6%** know <u>precisely</u> all of them



8%







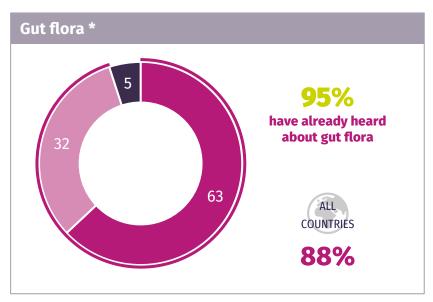


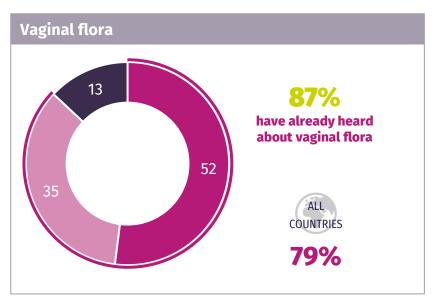


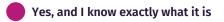
The term "flora" is better known by Poles, even more than among all countries.



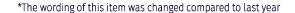
Question 2bis. And have you ever heard of these terms? Base: All respondents













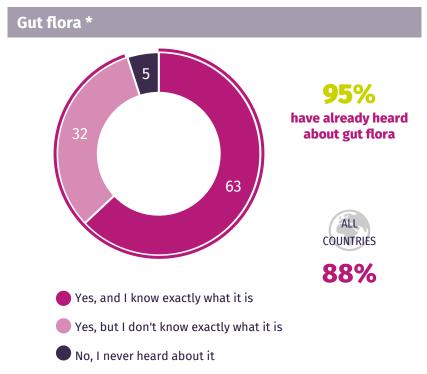


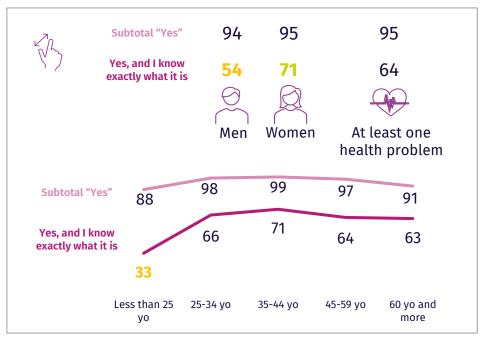
No. I never heard about it

Men and people aged less than 25 yo have less precise knowledge on gut flora.

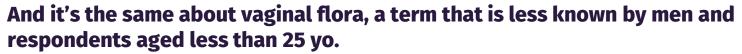


Question 2bis. And have you ever heard of these terms? Base: All respondents



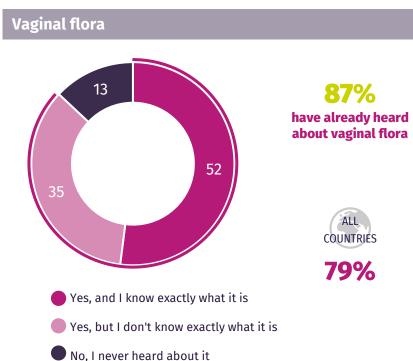


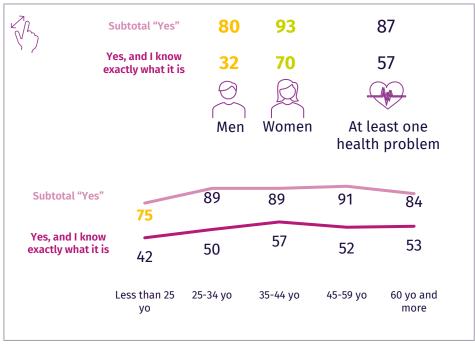






Question 2bis. And have you ever heard of these terms? Base: All respondents







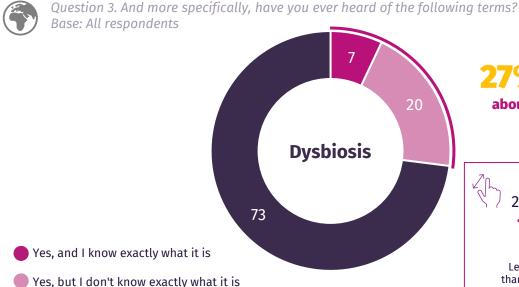


Knowledge of the microbiome is limited and must be reinforced.



Dysbiosis is not a popular term among Poles, only 1 out of 4 know the term, and even

less among 60 yo and over.



27% have already heard about the term 'dysbiosis'



34%







Significant differences vs total - superior

Significant differences vs total - inferior

A Low basis, results must be interpreted with caution

Never heard about it

Information about the microbiome can be improved, especially about its diversity, function and composition.



Question 4. For each of the following statements, tell us if you think it is TRUE or FALSE. If you are unsure about your answer, answer I do not really know.

Base: All respondents	V	Good answer	V	Vrong answers/ don't know
Our diet has significant consequences on the balance of our microbiome		82 🗸	<mark>4</mark> 14	18
Antibiotics have an impact on our microbiome		80 🗸	4 16	20
The microbiome plays an important role in immune defense mechanisms		76 🗸	4 20	24
In some cases, an imbalance in the microbiome may have significant health consequences		76 🗸	4 20	24
In the field of vaginal health , the microbiome plays an important role in women's health		75 🗸	<mark>4</mark> 21	25
Many diseases such as irritable bowel syndrome (IBS), obesity, vaginose could be linked to the microbiome		70 🗸	6 24	30
Your microbiome is located exclusively in the gut	17	50 🗸	33	50
The microbiome enables the gut to deliver essential information to the brain for our health		47 🗸 11	42	53
The microbiome is only made up of bacteria	27	24 🗸	49	76
	True	False	Don't really know	







% good answ

However, Poles are more aware than other countries of the impact of diet and antibiotics on the microbiome.

Question 4. For each of the following statements, tell us if you think it is TRUE or FALSE. If you are unsure about your answer, answer I do not really know.

Base: All respondents

	1			
<i>ı</i> er			Total	ALL COUNTRIES
	Our diet has signi	ficant consequences on the balance of our microbiome	82	78
		Antibiotics have an impact on our microbiome	80	70
	The microbiome p	olays an important role in immune defense mechanisms	76	74
	In some cases, an in	balance in the microbiome may have significant health consequences	70	77
	In the field of va	ginal health, the microbiome plays an important role in women's health	/ 5	68
	Many d	iseases such as irritable bowel syndrome (IBS), obesity, vaginose could be linked to the microbiome		64
		Your microbiome is located exclusively in the gut	50	46
		The microbiome enables the gut to deliver essential information to the brain for our health		53
		The microbiome is only made up of bacteria	24	28

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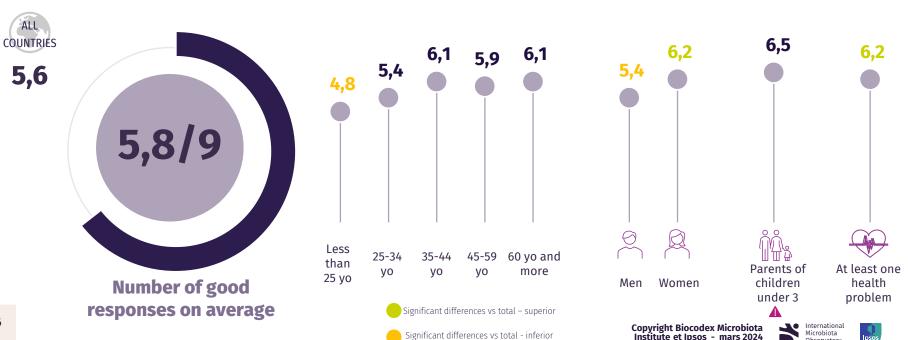


Women and respondents with health problem have a better knowledge about microbiome.



Question 4. For each of the following statements, tell us if you think it is TRUE or FALSE. If you are unsure about your answer, answer I do not really know.

Base: All respondents



Low basis, results must be interpreted with caution



To maintain a balanced microbiome, many Poles have changed their behaviors, and consume probiotics and prebiotics.

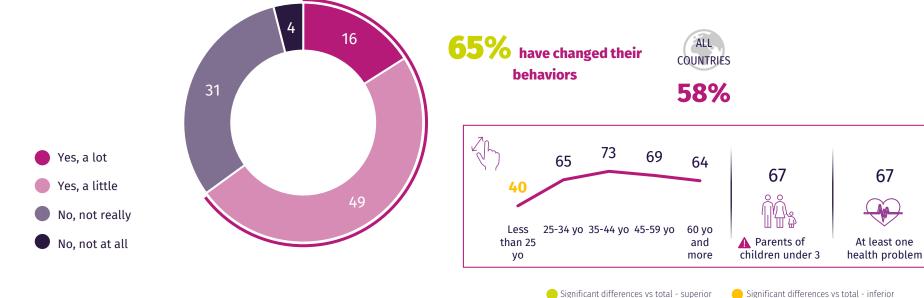




QUESTION

Question 10. And in your daily life, have you changed your behaviors to keep your microbiome as balanced and functioning as smoothly as possible?

Base: All respondents





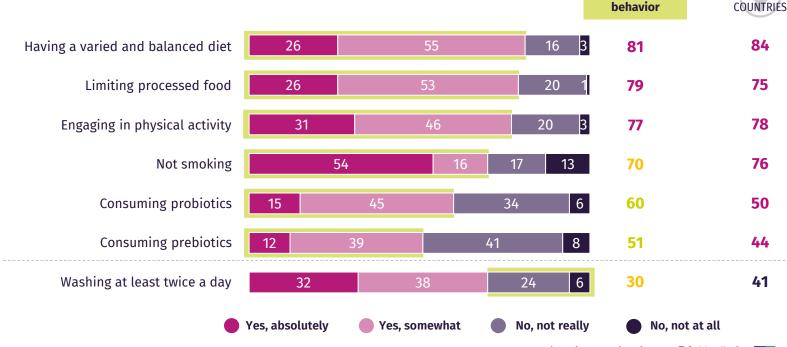
67

Low basis, results must be interpreted with caution.

While Poles are more likely than other countries to consume probiotics or prebiotics, they are also more likely to wash at least twice a day, even though it's detrimental to their microbiome.



Question 11. In your daily life, do you regularly adopt the following behaviors? Base: All respondents





ALL

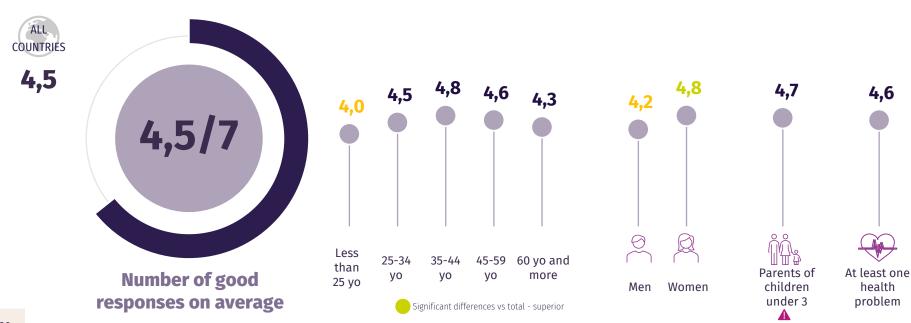
% Appropriate



Youngsters and men have adopted fewer positive behaviors for their microbiome.



Question 11. In your daily life, do you regularly adopt the following behaviors? Base: All respondents



Significant differences vs total - inferior

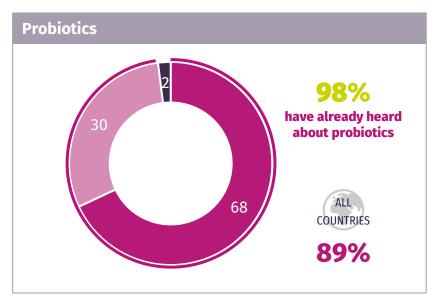
▲ Low basis, results must be interpreted with caution

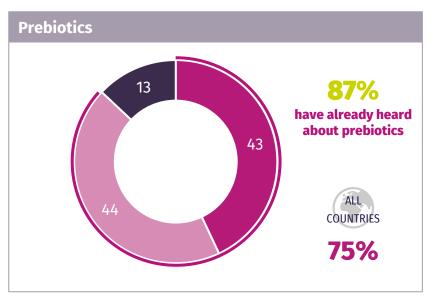
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Poles are familiar of probiotics and prebiotics, even more than the average. Probiotics are more widely known than prebiotics are.



Question 2bis. And have you ever heard of these terms? Base: All respondents







Yes, and I know exactly what it is Yes, but I don't know exactly what it is



No. I never heard about it

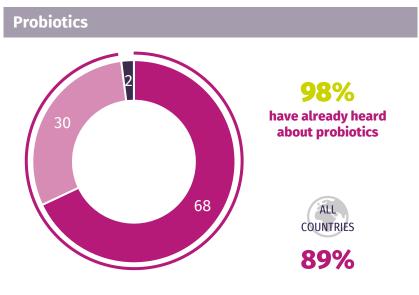


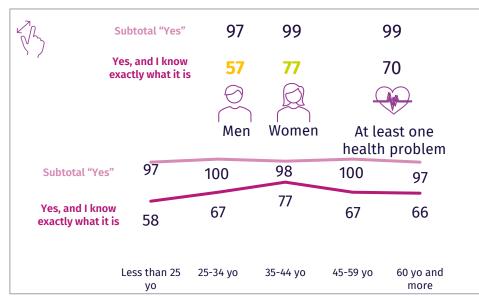


Women have a more precise knowledge of probiotics than men.



Question 2bis. And have you ever heard of these terms? Base: All respondents







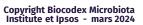
Yes, and I know exactly what it is



Yes, but I don't know exactly what it is



No. I never heard about it



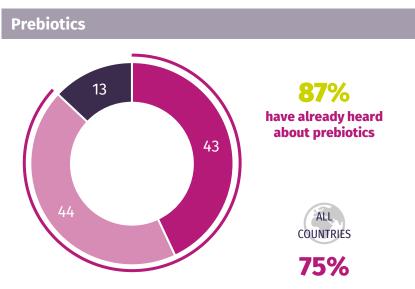


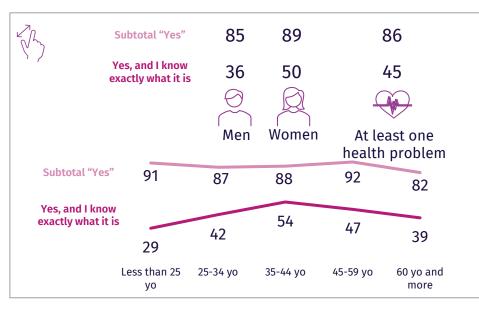






Question 2bis. And have you ever heard of these terms? Base: All respondents







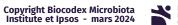
Yes, and I know exactly what it is



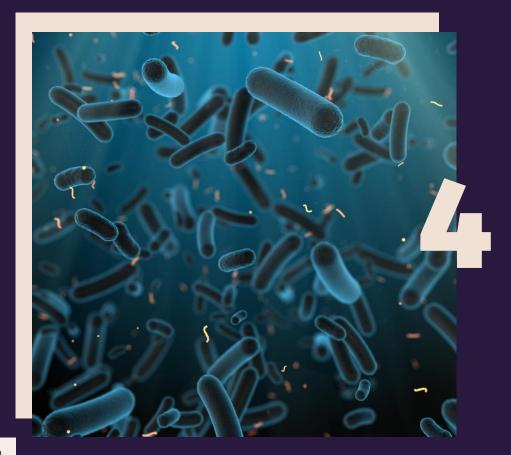
Yes, but I don't know exactly what it is



No, I never heard about it







When faced with a microbiome-related health problem, most of them don't link it to their microbiome



In the last 12 months, 1 in 4 people have experienced post-antibiotic diarrhea, 2 in 5 gastroenteritis, and 2 out of 3 had other episodes of intestinal and digestive system disorders.



Question 11a. Over the past 12 months, have you ever experienced the following problems? Base: All respondents % Yes ALL COUNTRIES 12 75 25 Post-antibiotic diarrhea 33 23 59 41 36 Gastroenteritis Other episode(s) of intestinal and digestive 35 48 65 67 system disorders (bloating, flatulence, abdominal pain, diarrhea, constipations, disturbed transit) One or more FNT disorders (otitis, sinusitis, 49 51 48 23 allergic rhinitis, bronchitis, laryngitis, etc.) One or more oral and dental disorders 24 **50** 55 45 (periodontitis, caries, ulcers, etc.) Skin problems (such as acne, atopic dermatitis, 45 26 58 42 psoriasis, seborrheic dermatitis, etc.) One or more urogenital infections (urinary tract infection 33 65 14 35 such as cystitis, urethritis, bacterial vaginosis, vaginitis, yeast infection, etc.)

Once

Several times



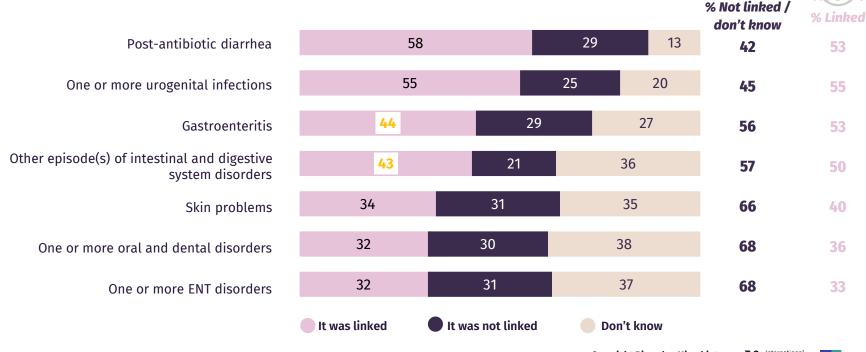


No

A majority make the connection between post-antibiotic diarrhea and the microbiome, same for urogenital infections. But, for the other health problems experienced, many can't say if it is linked to their microbiome or not.

NEW QUESTION

Question 11b. And do you think this or these problems are linked to your microbiome? Base: People who have experienced these problems



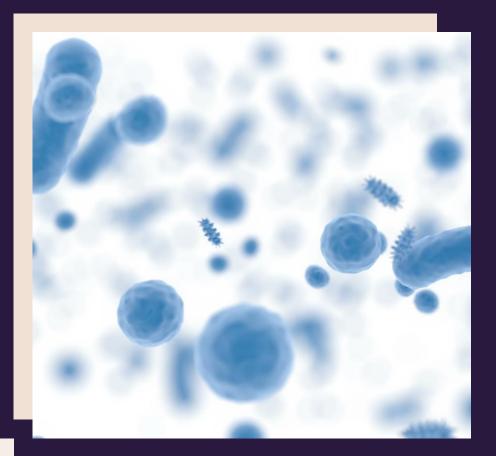


COUNTRIES



As the most awaited source of information on microbiome, HCPs must play a larger role, especially the family physician.





Text displayed to respondents:

The microbiome (or microbial flora) is a group of microorganisms such as bacteria, viruses, fungi and archaea, which live in symbiosis in our body, mainly in our digestive tract but also on the skin, in the lungs, ears, mouth and vagina.

The microbiome has many consequences for our health because it fulfils essential functions such as digesting foods, synthesis of vitamins and stimulating our immune system.

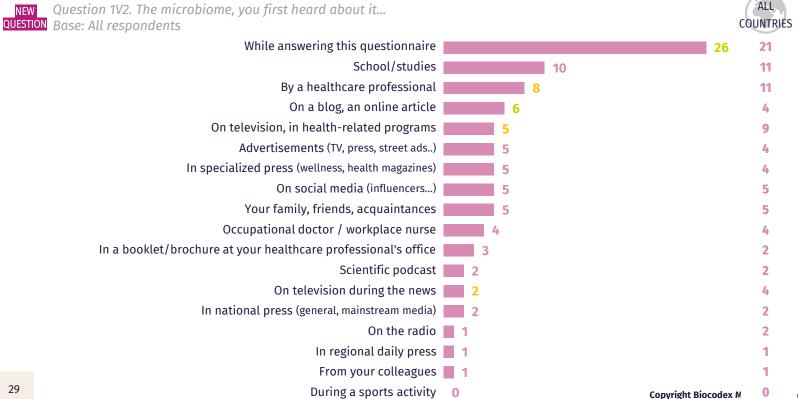
An unbalanced microbiome could be involved in certain diseases such as allergies, obesity and chronic inflammatory bowel diseases.

Recent studies also suggest that the microbiome can have an impact on our mental health and behavior, influencing our mood, cognition and motivation.





1 in 5 Poles discover the microbiome answering the survey. Otherwise, the main sources are schools, healthcare professionals and blogs.



Other



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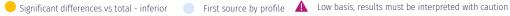
Respondents aged less than 35 yo were more likely to have heard about the microbiome through schools or studies.



Question 1V2. The microbiome, you first heard about it...

Base: All respondents

buse. All respondents	Total	Less than 25 yo	25-34 yo	35-44 yo	45-59 yo	60 yo and more	Men	Women	Parents of children under 3	At least one health problem
		n=44	n=83	n=100	n=117	n=156	n=236	n=264	▲ n=37	n=293
While answering this questionnaire	26	21	15	18	31	35	28	24	22	29
School/studies	10	24	20	9	6	4	8	11	11	10
By a healthcare professional	8	7	8	7	8	10	8	9	8	8
On a blog, an online article	6	0	5	8	7	5	5	7	3	3
On television, in health-related programs	5	2	5	5	5	6	5	6	3	4
Advertisements (TV, press, street ads)	5	13	6	4	6	3	6	5	11	5
In specialized press (wellness, health magazines)	5	2	1	9	6	3	5	5	3	6
On social media (influencers)	5	5	9	11	3	1	2	7	21	5
Your family, friends, acquaintances	5	2	10	6	6	3	6	5	0	6
Occupational doctor / workplace nurse	4	2	2	2	5	5	3	4	2	4
In a booklet/brochure at your healthcare professional's office	3	3	2	7	1	4	3	3	8	5
Scientific podcast	2	0	6	0	2	1	2	1	0	2
On television during the news	2	0	1	3	2	3	2	2	0	2
In national press (general, mainstream media)	2	0	1	1	2	2	2	1	0	1
On the radio	1	2	1	0	0	2	2	0	0	1
In regional daily press	1	2	0	1	2	1	2	1	0	1
From your colleagues	1	0	1	2	0	0	1	0	0	0
During a sports activity	0	0	0	2	0	0	1	0	0	1
Other	9	15	7	5	8	12	9	9	8	7





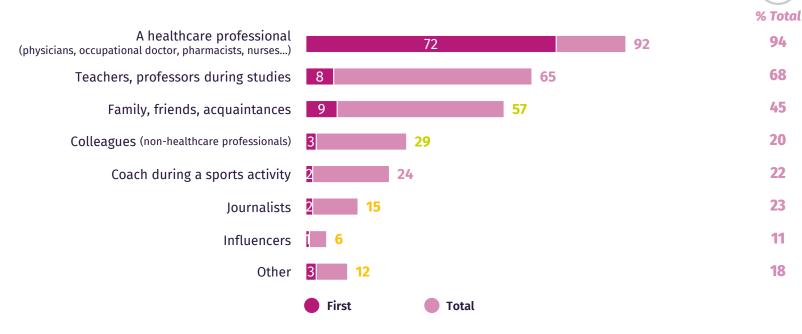






Healthcare professionals stand out as the most trusted source of information about the microbiome. Also, Poles are more likely to mention their relatives or their colleagues as a trustworthy source, compared to other countries.

Question 2V2. For relevant and trustworthy information about microbiome, who would you trust the most? Select the sources you would trust the most: 1st, 2nd, 3rd Base: All respondents





ALL

COUNTRIES



Healthcare professionals represent the most trustworthy source of information for all age groups, except for respondents aged under 25 yo, for whom teachers is part of the top3 sources.

Question 2V2. For relevant and trustworthy information about microbiome, who would you trust the most?

Select the sources you would trust the most: 1st, 2nd, 3rd

,	Total	Less than 25 yo	25-34 yo	35-44 yo	45-59 yo	60 yo and more	Men	Women	Parents of children under 3	At least one health problem
		n=44	n=83	n=100	n=117	n=156	n=236	n=264	▲ n=37	n=293
A healthcare professional (physicians, occupational doctor, pharmacists, nurses)	92	82	82	90	98	97	90	94	91	94
Teachers, professors during studies		84	67	62	64	62	66	64	68	66
Family, friends, acquaintances	57	57	52	55	59	59	57	57	48	56
Colleagues (non-healthcare professionals)		18	29	35	33	27	29	30	16	30
Coach during a sports activity	24	26	36	29	20	16	22	25	43	21
Journalists	15	14	12	13	17	18	17	14	14	19
Influencers	6	9	6	11	3	3	6	5	11	5
Other	12	10	18	6	6	18	13	12	9	9

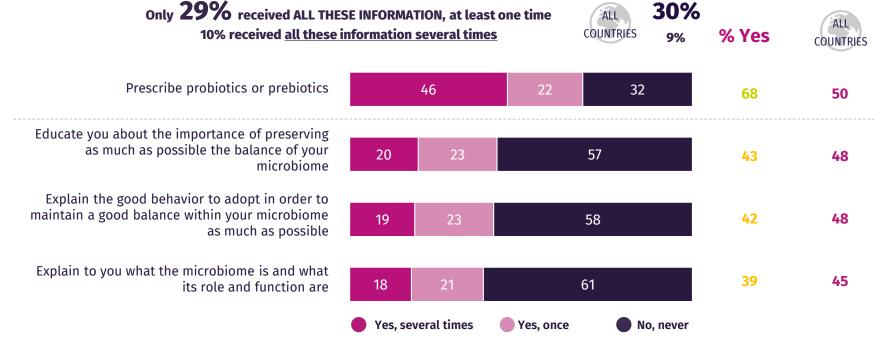




While Poles were more likely to be prescribed probiotics or prebiotics compared to other countries, they were less likely to receive other types of information about the microbiome from HCPs.



Question 5. Have any of the healthcare professionals you have seen ever done any of the following? Base: All respondents







Women were more likely than men to have had a prescription for probiotics or prebiotics.



Question 5. Have any of the healthcare professionals you have seen ever done any of the following? Base: All respondents

% Yes	Total	Less than 25 yo	25-34 yo	35-44 yo	45-59 yo	60 yo and more	Men	Women	Parents of children under 3	At least one health problem
bas	e n=500	n=44	n=83	n=100	n=117	n=156	n=236	n=264	▲ n=37	n=293
Prescribe probiotics or prebiotic	s 68	68	66	75	70	63	58	76	75	73
Educate you about th importance of preserving a much as possible the balance o your microbiom	s f 43	37	49	41	42	43	38	47	37	47
Explain the good behavior to adopt in order to maintain good balance within you microbiome as much as possibl	42	32	46	50	40	39	38	46	37	46
Explain to you what th microbiome is and what its rol and function ar	39	28	42	43	39	38	34	43	34	41





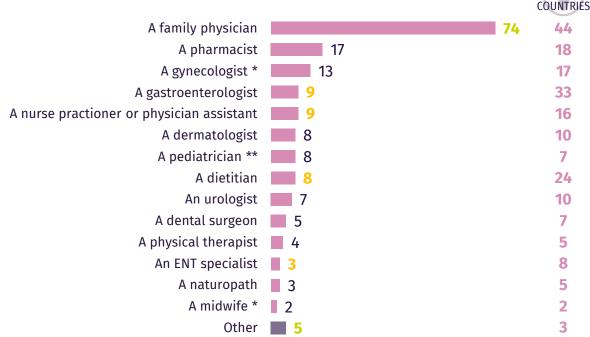
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Question 6. And which healthcare professionals provided you with these explanations? Base: People who've received some information from HCPs (n=372)



^{*} Item displayed to women





ALL

^{**} Item displayed to parents



36

The family physician stands out as the main provider of information no matter the age of the respondent.

Question 6. And which healthcare professionals provided you with these explanations? Base: People who've received some information from HCPs (n=372)

	Total	Less than 25 yo	25-34 yo	35-44 yo	45-59 yo	60 yo and more	Men	Women	Parents of children under 3	At least one health problem
base	n=372	▲ n=34	n=59	n=83	n=87	n=109	n=161	n=211	▲ n=31	n=237
A family physician	74	65	66	72	71	83	75	73	74	75
A pharmacist	17	3	15	8	24	22	18	15	16	15
A gynecologist	13	9	23	10	15	9	0	23	16	12
A gastroenterologist	9	9	7	11	10	9	8	10	16	10
A nurse practioner or physician assistant	9	0	8	8	8	12	10	7	3	8
A dermatologist	8	16	10	7	8	6	10	7	3	8
A pediatrician	8	12	8	16	8	0	3	12	13	6
A dietitian	8	7	9	6	12	7	10	6	7	9
An urologist	7	9	8	4	7	6	10	4	7	7
A dental surgeon	5	6	8	2	4	6	6	4	0	5
A physical therapist	4	9	8	4	0	2	4	3	6	3
An ENT specialist	3	6	6	2	4	2	2	4	10	4
A naturopath	3	3	4	4	4	0	3	2	0	3
A midwife	2	0	5	4	2	1	0	4	0	2
Other	5	6	0	6	6	5	4	5	4	5



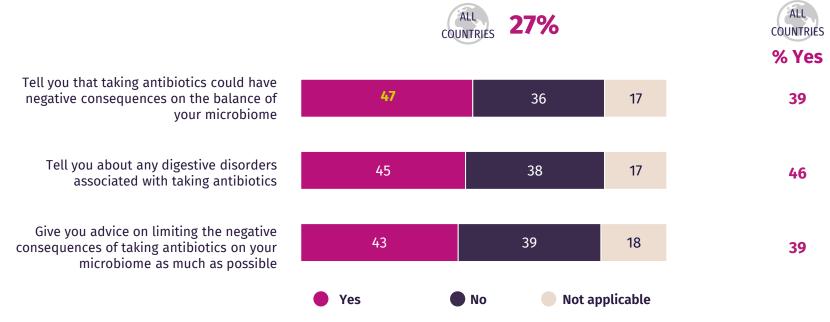


After being prescribed antibiotics, only a third of Poles have received information about microbiome, a low proportion, although it's higher than in other countries.



Question 7. The last time a doctor prescribed antibiotics, did they do the following? Base: All respondents

Only 32% received ALL THESE INFORMATION from their HCPs







People aged under 25 yo have received less information after being prescribed antibiotics.



Question 7. The last time a doctor prescribed antibiotics, did they do the following? Base: All respondents

% Yes		Total	Less than 25 yo	25-34 yo	35-44 yo	45-59 yo	60 yo and more	Parents of children under 3	At least one health problem
	base	n=500	n=44	n=83	n=100	n=117	n=156	▲ n=37	n=293
% HAVE <u>RECEIVED A</u>	LL THESE INFORMATION FROM THEIR HCPS	32	9	22	34	39	38	16	36
have negative	king antibiotics could consequences on the e of your microbiome	47	20	47	52	49	49	40	52
	y digestive disorders vith taking antibiotics	45	31	40	44	51	46	27	50
negative co	ndvice on limiting the nsequences of taking n your microbiome as much as possible	43	22	31	50	50	46	29	47

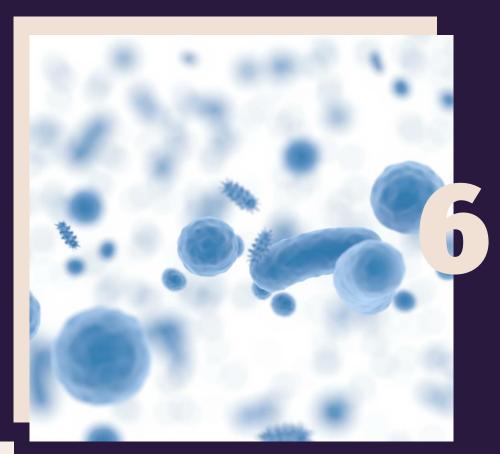




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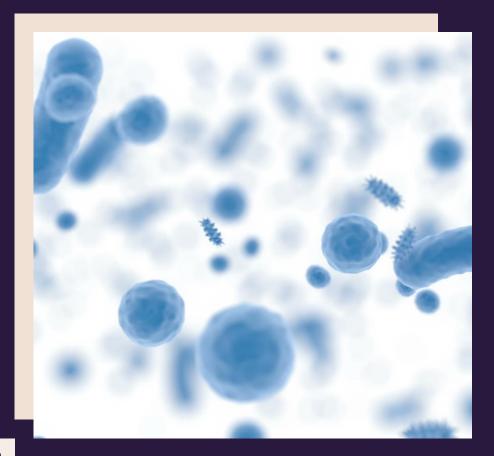


Focus on the vaginal microbiome

In the next questions, we will discuss the vaginal microbiome, also known as vaginal flora.







Text displayed to respondents:

In the next questions, we will discuss the vaginal microbiome, also known as vaginal flora. Please read before answering the next questions.

Many people say "vagina" whereas they usually refer to the vulva. The vulva is the outside, visible part of your genitals — your labia (lips), clitoris, vaginal opening, and the opening to your urethra (the hole you pee out of). The vagina is the inside - the stretchy tube that connects your vulva to your cervix and uterus. The vagina allows for sexual intercourse and birth. It also channels menstrual flow.



Polish women have moderate knowledge of the vaginal microbiome.



Question 13. For each of the following statements, tell us if you think it is TRUE or FALSE. If you are unsure about your answer, answer I do not really know.

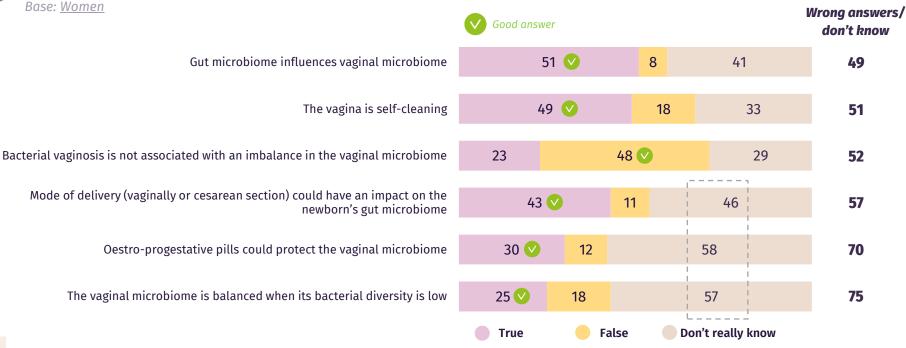
Base: Women Wrong answers/ Good answer don't know 79 🔽 Vaginal dryness/dehydration has consequences on vaginal microbiome 15 21 Antibiotics can alter the vaginal microbiome 78 💟 15 22 The vaginal microbiome acts as a barrier, protecting us from pathogenic 74 💎 20 26 6 microorganisms 62 💟 Every woman has a vaginal microbiome that is different from any other woman's 31 38 Smoking has no consequences on the vaginal microbiome 16 53 31 47 From childhood to menopause, a woman's vaginal microbiome remains the same 16 52 🔽 32 48 True **False** Don't really know



And there are many aspects of vaginal microbiome in which Polish women merely do not know: the bacterial diversity of this microbiome and the impact of oestroprogestative pills.



Question 13. For each of the following statements, tell us if you think it is TRUE or FALSE. If you are unsure about your answer, answer I do not really know.









Yet, compared to other countries, Polish women have better knowledge on the consequences of vaginal dryness and antibiotics on the vaginal microbiome, as well as its protection against pathogenic microorganisms.

Question 13. For each of the following statements, tell us if you think it is TRUE or FALSE. If you are unsure about your answer, answer I do not really know.

Base: Women

			(QUE V)
% g	ood answer	Total	COUNTRIES
	Vaginal dryness/dehydration has consequences on vaginal microbiome	79	69
	Antibiotics can alter the vaginal microbiome	78	69
	The vaginal microbiome acts as a barrier, protecting us from pathogenic microorganisms	74	68
	Every woman has a vaginal microbiome that is different from any other woman's	62	64
	Smoking has no consequences on the vaginal microbiome	53	55
	From childhood to menopause, a woman's vaginal microbiome remains the same	52	55
	Gut microbiome influences vaginal microbiome	51	43
	The vagina is self-cleaning	49	56
	Bacterial vaginosis is not associated with an imbalance in the vaginal microbiome	48	44
	Mode of delivery (vaginally or cesarean section) could have an impact on the newborn's gut microbiome	43	40
	Oestro-progestative pills could protect the vaginal microbiome	30	22
	The vaginal microbiome is balanced when its bacterial diversity is low	25	30



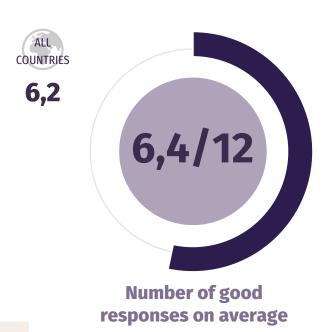


Overall, there is no significant differences among the age groups regarding the level of knowledge.

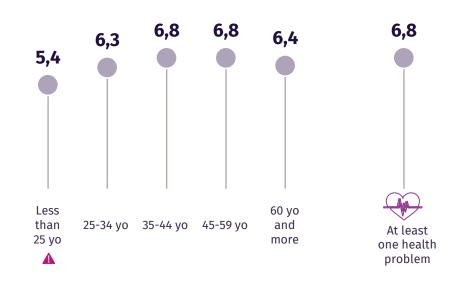


Question 13. For each of the following statements, tell us if you think it is TRUE or FALSE. If you are unsure about your answer, answer I do not really know.

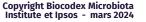
Base: Women











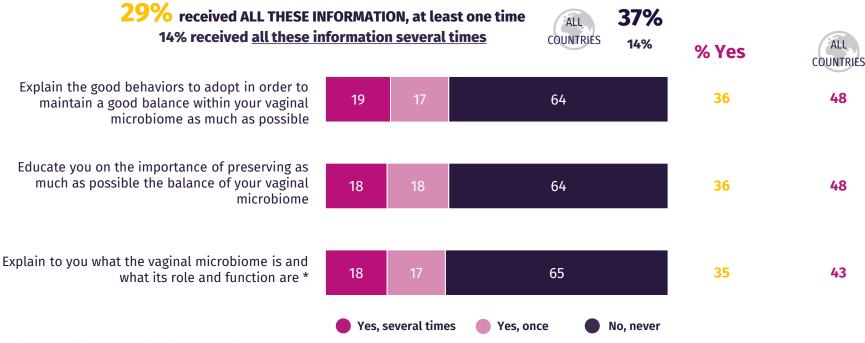


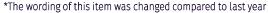






Question 14. Has the healthcare professional following your gynecological health talked to you about the following? Base: Women









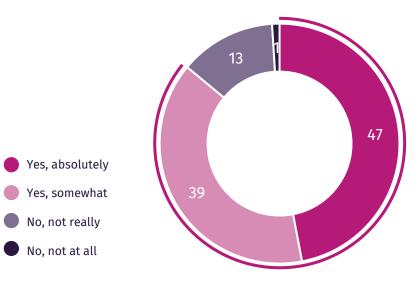






Question 15. And would you like the healthcare professional monitoring your gynecological health to tell you more about the importance of your vaginal microbiome and its impact on your health?

Base: Women



86% would like to have more information about the importance of the vaginal microbiome and its impact on health



88%



A Low basis, results must be interpreted with caution



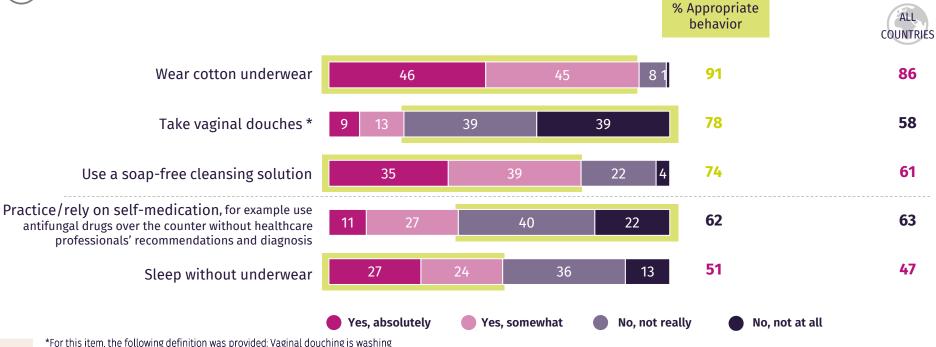


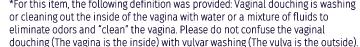


Polish women are more likely to have adopted appropriate behaviors for their vaginal microbiome, such as wearing cotton underwear, avoiding vaginal douches and using a soap-free cleansing solution.



Question 16. In your daily life, do you regularly adopt the following behaviors? Base: Women











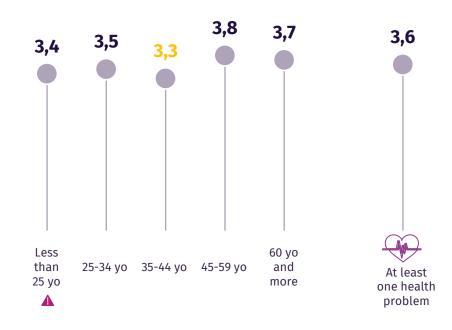
Polish women have adopted more behaviors that are beneficial to their vaginal microbiome compared to other countries.



Question 16. In your daily life, do you regularly adopt the following behaviors? Base: Women



Number of appropriate behaviors adopted on average







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Main results per country



Learnings on Polish results



Awareness of the microbiome & its diversity			
Know exactly what is « microbiome »	24%		
Subtotal « Aware »	75%		
Subtotal Aware of the gut microbiome	45%		
Subtotal Aware of all microbiome	31%		

Level of knowledge around the microbiota	
Mean of good answers	5,8/9

Level of knowledge around the solutions which can maintain the microbiota balanced			
Know exactly what are probiotics	68%		
Know exactly what are prebiotics	43%		

Adoption and identification of appropriate behaviors to maintain a balanced microbiota			
Have changed their behaviors	65%		

Level of information provided by healthcare professionals			
Have heard about the microbiome from healthcare professional	8%		
Received at least one piece of information at least once	74%		

Key learnings

Poland was included this year in the scope of the Observatory. The Poles appear more aware of the term "microbiome" compared to other countries, but few respondents have precise knowledge of the term. Morever, Polish knowledge of the diversity of microbiome is guite limited. The population is more familiar with the term "flora", more than among all countries.

Polish have an average knowledge of the role and functions of microbiome.

They were more likely to have changed their behaviors to protect their microbiome. For example, the consumption of probiotics and prebiotics is higher in Poland.

When it's come to HCPs, only a minority of Polish have received explanation on microbiome.

The HCPs, and especially the family physician, would be the key actor to provide more explanation and advice on microbiome to patients, even more as they are considered by Polish as the most trustworthy source of information.







ANNEXES



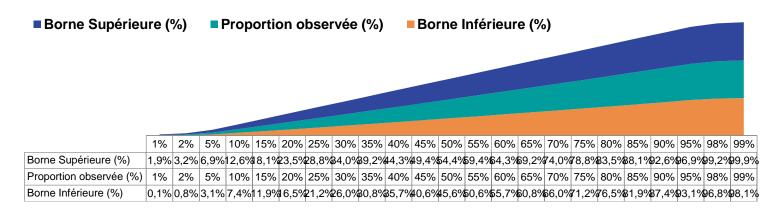
FIABILITÉ DES RÉSULTATS

En l'occurrence s'agissant de cette étude :

■ Intervalle de confiance : 95%

■ Taille d'échantillon : 500

Les proportions observées sont comprises entre :





SURVEY OVERVIEW

CAWI survey - Online panel



SAMPLE

- Target : Male/female 18 and more in each country
- Selection of the respondent : participant selection using quotas
- Sample representativeness: criteria and sources: gender, age, active/inactive status, regions



DATA COLLECTION

- Fieldwork dates: January 26th February 26th 2024
- Sample achieved: 7,500 interviews (1000 for France, Mexico, US and China, 500 in other countries)
- Data collection : on line
- Loyalty program with points- based award system for panelists
- Response quality control methods: monitoring of participants' response behavior (identification of responses that are too quick or careless, e.g. ticked in a straight or zigzag line)
- Checking of IP and consistency of demographic data.



DATA PROCESSING

- Weighted sample
- Method used: Rim Weighting Method
- Weighting criteria: criteria and sources: gender, age, active/inactive status, regions

SURVEY MATERIAL THE QUESTIONNAIRE



Questionnaire





RELIABILITY OF RESULTS: SELF COMPLETION ONLINE SURVEYS IIS

To ensure the overall reliability of a survey, all possible error components must be taken into account. That is why Ipsos imposes strict controls and procedures at each stage of the survey process.

UPSTREAM OF THE DATA COLLECTION

- **Sample:** structure and representativeness
- Questionnaire: the questionnaire is worded by following an editing process with 12 compulsory standards. It is proofread and approved at a senior level and then sent to the client for final validation. The programming (or questionnaire script) is tested by at least 2 people and validated.
- Data collection: the interviewers are trained in survey techniques through a dedicated training module prior to any participation in a survey. In addition, they receive or attend a detailed briefing at the start of each survey.

DURING THE DATA COLLECTION

Sampling: Ipsos imposes very strict operating rules for its selection frame in order to maximize the random nature of the sample selection: random selection from telephone listings, quota method, etc. Fieldwork monitoring: collection is monitored and checked (exclusive link, IP validation, panelists' behavior monitoring penetration, interview length, consistency of responses, participation rate, number of reminders, etc.)

DOWNSTREAM OF THE DATA COLLECTION

- The results are analyzed in accordance with the statistical analysis methods (confidence interval versus sample size, significance tests). The first results are systematically checked against the raw results from the data collection. The consistency of results is also checked (particularly the results observed versus comparison sources in our possession).
- In cases where sample weighting is used (margin calibration method), this is checked by the processing teams (DP) and then validated by the survey teams.





SURVEY OVERVIEW

Organization (CAWI survey - Online panel)



ACTIVITIES CARRIED OUT OR COORDINATED BY IPSOS TEAMS IN FRANCE

- Design and methodology
- Validation of scripting
- Coordination and validation of translation
- Coordination of data collection
- Data processing
- Validation of the statistical analyses
- Creation of survey report
- Results presentation design
- Oral presentation Analyses



ACTIVITIES CARRIED OUT BY IPSOS EXPERT LOCAL TEAMS

- Translation
- Scripting
- Sampling (IIS panel)
- Emailing
- Data collection
- Data Map





ABOUT IPSOS

lpsos is the third largest market research company in the world, present in 90 markets and employing more than 18,000 people.

Our research professionals, analysts and scientists have built unique multi-specialist capabilities that provide powerful insights into the actions, opinions and motivations of citizens, consumers, patients, customers or employees. Our 75 business solutions are based on primary data coming from our surveys, social media monitoring, and qualitative or observational techniques.

"Game Changers" – our tagline – summarises our ambition to help our 5,000 clients to navigate more easily our deeply changing world.

Founded in France in 1975, Ipsos is listed on the Euronext Paris since July 1st, 1999. The company is part of the SBF 120 and the Mid-60 index and is eligible for the Deferred Settlement Service (SRD).

ISIN code FR0000073298, Reuters ISOS.PA, Bloomberg **IPS:FP** www.ipsos.com

GAME CHANGERS

In our world of rapid change, the need for reliable information to make confident decisions has never been greater.

At losos we believe our clients need more than a data supplier, they need a partner who can produce accurate and relevant information and turn it into actionable truth.

This is why our passionately curious experts not only provide the most precise measurement, but shape it to provide True Understanding of Society, Markets and People.

To do this we use the best of science, technology and know-how and apply the principles of security, simplicity, speed and substance to everything we do.

So that our clients can act faster, smarter and bolder. Ultimately, success comes down to a simple truth: You act better when you are sure.

